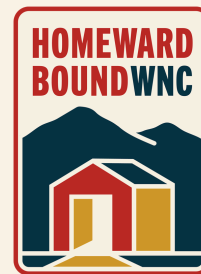


2026

How to Make a Gift of Stock to Homeward Bound of WNC



Step 1: Contact your Advisor or Firm and provide them with Homeward Bound of WNC Account Details

Homeward Bound of Western North Carolina
Account Number: 5EN-038471

Homeward Bound EIN:
56-1568917

HomeTrust Investment Services
5 Northridge Commons Parkway, Weaverville, NC, 28787

Clearing Firm: Pershing, LLC
DTC #-0443

*Donors or their financial advisors may also contact **Josh Tallent** at **HomeTrust Investment Services** to verify account information at **828-365-7294** or **josh.tallent@hometrustedbanking.com***

Step 2: Inform Homeward Bound of WNC of your Gift

Stocks transfers often just show the name of the transferring firm and the name of the donor is NOT included.

Please inform us of the details of the stocks donated (company name, # of shares) and estimated value by contacting **Jessie Figueroa** at (828) - 793 - 0072 or at jessie@homewardboundwnc.org, so we can monitor the Homeward Bound account for the transaction and provide proper acknowledgement.

Thank You!